



To all creditors with claims
exceeding SEK 10,000 (1 USD = 10.33 SEK,
1 EUR = 11.10 SEK as per 2020-03-23)

**Corporate reorganisation in accordance with the Company Reorganisation Act (1996:764)
(Swedish: lagen om företagsrekonstruktion) concerning:**

- Brothers AB, 556513-6826, Stockholm District Court case Ä 4432-20

In the capacity as reorganisers for Brothers AB (the Company), the undersigned reorganisers hereby convey the following composition proposal.

Under the conditions set out in the attached reorganiser's report, appendix, the Company offers all creditors with unsecured claims a basic amount of SEK 10,000, plus a 25 percent composition on any excess amount.

The composition payment shall be made no later than June 18, 2021 or a later date when the district court's decision to approve the composition has entered into legal force.

Given that the creditors will receive significantly less in the event of a bankruptcy, we the reorganisers recommend that the composition proposal is accepted. You will receive information once the composition has been approved and gained legal force.

For the background and detailed conditions of the reorganisation and the composition proposal, please see the reorganiser's report.

We attach a power of attorney, through which we as reorganisers are authorised to vote on your behalf to approve the composition. **The power of attorney is to be returned as soon as possible, but no later than Friday, August 14, 2020 and is sent by email to rekonstruktion@brothers.se.** Any questions related to the composition proposal are sent to the same email address.

Malmö / Stockholm, July 1, 2020

A handwritten signature in blue ink, appearing to read "Ola Sellert".

Ola Sellert

A handwritten signature in blue ink, appearing to read "Mats Emthén".

Mats Emthén

POWER OF ATTORNEY

The undersigned approves the composition offered by:

Brothers AB, 556513-6826

which entitles to the payment of a basic amount of SEK 10,000 and 25 percent of any excess claim amount. The composition covers capital sums and interest calculated up until the date of the reorganisation application, March 23, 2020.

The composition payment shall be made no later than June 18, 2021, or a later date when the district court's decision to approve the composition has entered into legal force.

The reorganisers attorney Ola Sellert, Trägårdh Advokatbyrå, and attorney Mats Emthén, Advokatfirman Carler, or whoever they elect to represent them, are hereby separately authorised to vote for the adoption of the composition at a forthcoming creditor's meeting. **The power of attorney is to be returned as soon as possible, but no later than August 14, 2020, to rekonstruktion@brothers.se.**

Total claim (inc. VAT if applicable) _____

EUR USD SEK | other currency: _____

Full company name _____

Postal address _____

Country _____

Email _____ Phone _____

IBAN _____

SWIFT _____

Location _____ Date _____

Signature _____

Printed name _____